

Notice of Sale of Viatical Services, Inc.

As part of the final disposition of receivership assets, the Mutual Benefits Corp. Receiver has sold the assets of Viatical Services, Inc. ("VSI") to Litai Assets LLC ("Litai"). As of the closing date of September 25, 2009, Litai has replaced VSI as the viatical services administrator for policies kept active by Mutual Benefits investors, and the Receiver's ownership of those "Keep Policies" has been assigned to the Mutual Benefits Keep Policy Trust. Litai will now service the "Keep Policies" under the terms of the Servicing Agreement entered into between the Trustee of the Mutual Benefits Keep Policy Trust and Litai, as approved by the Court.

The management and staff will essentially remain in place as it was under VSI therefore, investors in Keep Policies should see no disruption in the services previously provided by VSI. Litai's servicing of the Keep Policies shall be consistent with the terms of the Court's Orders. Litai's services will include policy administration, premium and fee billing, insured tracking, death claim management, other miscellaneous customer service functions, and policy changes.

Litai's contact information is:

Litai Assets LLC.
43 South Pompano Parkway, PMB #112
Pompano Beach, FL 33069
customerservice@litaiassets.com

Telephone: (954) 582-0220 (Mon-Fri, 9am-5pm ET)
Facsimile: (954) 582-0223

The Trustee's contact information is:

Barry Mukamal, CPA
MarcumRachlin
One SE Third Avenue, Tenth Floor
Miami, FL 33131

Telephone: (305) 416-2406
Facsimile: (305) 894-2462

NOTE: For ALL policy servicing and customer service related inquires, please contact Litai.