

UNITED STATES DISTRICT COURT FOR THE
SOUTHERN DISTRICT OF FLORIDA
Miami Division

Case Number: 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

MUTUAL BENEFITS CORP., *et al.*,
Defendants,

VIATICAL BENEFACTORS, LLC, *et al.*,
Relief Defendants.

**ORDER GRANTING RECEIVER'S MOTION FOR ENTRY OF ORDER APPROVING
PURCHASE AGREEMENT AND BIDDING PROCEDURES**

THIS CAUSE came before the Court upon Receiver's Motion for Entry of Order Approving Purchase Agreement and Bidding Procedures with Respect to Sale of VSI Business (D.E. No. 2266), filed on **April 2, 2009**.

THE COURT has considered the motion and the pertinent portions of the record, and being otherwise fully advised in the premises, it is

ADJUDGED that the motion is **GRANTED**.

DONE AND ORDERED in Chambers at Miami, Florida, this 3rd day of April, 2009.



FEDERICO A. MORENO
UNITED STATES DISTRICT JUDGE

Copies provided to:
Counsel of Record