UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA Miami Division

Case Number: 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

MUTUAL BENEFITS CORP., et al., Defendants,

VIATICAL BENEFACTORS, LLC, et al., Relief Defendants.

ORDER SETTING HEARING

THIS CAUSE came before the Court upon the Receiver's Motion for Entry of Order Approving Sale of VSI Business and Execution of Servicing Agreement, Transitional Services Agreement and Trust Agreement (D.E. No. 2291), filed on <u>June 16, 2009</u>. It is

ADJUDGED that a hearing shall take place before the undersigned, United States District Judge Federico A. Moreno, at the United States Courthouse, Wilkie D. Ferguson Jr. Building, Courtroom 13-3, 400 North Miami Avenue, Miami, Florida 33128, on <u>July 14, 2009</u> at <u>2:30 p.m.</u> Counsel shall be prepared to address all pending matters that the Court has not referred to a magistrate.

DONE AND ORDERED in Chambers at Miami, Florida, this 2 day of June, 2009.

FEDERICO A. MORENO

UNITED STATES DISTRICT JUDGE

Copies provided to: Counsel of Record