UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

CASE NO. 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

٧.

MUTUAL BENEFITS CORPORATION, et al.,

Defendants,

VIATICAL BENEFACTORS, LLC, et al.,

Relief Defendants.

ORDER GRANTING RECEIVER'S MOTION FOR INCLUSION OF UNDISTRIBUTABLE DEATH BENEFITS IN RECEIVERSHIP ESTATE

THIS CAUSE is before the Court on the Receiver's Motion for Inclusion of Undistributable Death Benefits in Receivership Estate. This Court, having reviewed the filings, and being otherwise fully advised in the premises, it is hereby:

ORDERED and ADJUDGED that the Receiver's Motion is GRANTED. The death benefits due to the investors set forth in Exhibit A to the Receiver's Motion may be considered undistributable and shall be included in the general pool of assets to be distributed to the victim investors in this matter consistent with the Court's prior orders.

PONE and **ORDERED** in Chambers in the Southern District of Florida on this

day

of June 2009, in Miami, Florida.

THE HON FEDERICO A. MORENO UNITED STATES DISTRICT JUDGE