

UNITED STATES DISTRICT COURT FOR THE
SOUTHERN DISTRICT OF FLORIDA
Miami Division

Case Number: 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

vs.

MUTUAL BENEFITS CORP., *et al.*,

Defendants,

VIATICAL BENEFACTORS, LLC, *et al.*,

Relief Defendants.

**ORDER GRANTING RECEIVER'S MOTION FOR AMENDMENT OF
BENEFICIAL INTERESTS ORDER**

THIS CAUSE came before the Court upon Receiver's Motion for Amendment of "Beneficial Interests Order" (D.E. No. 2134), filed on July 31, 2008.

THE COURT has considered the motion and the pertinent portions of the record, and being otherwise fully advised in the premises, it is

ADJUDGED that the motion is **GRANTED**. The Court's Beneficial Interests Order (D.E. No. 1837) filed on January 30, 2007, is hereby amended. Exhibit A to the Receiver's Motion for Amendment (D.E. No. 2134) shall be incorporated by reference into the Court's Beneficial Interests Order. The new Exhibit A designation shall substitute for Exhibit A from the Receiver's Motion to Authorize Procedures for Re-Designation of Beneficial Interests in Insurance Policies (D.E. No. 1835), which was originally incorporated by reference into the Beneficial Interests Order.

DONE AND ORDERED in Chambers at Miami, Florida, this 18th day of August, 2008.


FEDERICO A. MORENO
UNITED STATES DISTRICT JUDGE

Copies provided to:

Counsel of Record