

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO. 04-60573-CIV-MORENO/SIMONTON

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

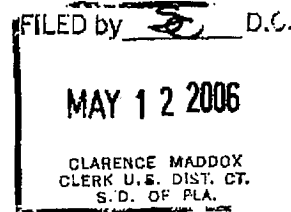
vs.

MUTUAL BENEFITS CORP.,

Defendants.

VIATICAL BENEFACTORS, LLC,

Relief Defendants.



~~UNOPPOSED~~ **ORDER AUTHORIZING RECEIVER TO
DETERMINE DISPOSITION OF CERTAIN INSURANCE POLICIES**

THIS CAUSE is before the Court on Receiver's Motion for Authorization to Determine Disposition of Certain Insurance Policies. This Court, having reviewed the filings, and being otherwise fully advised in the premises, it is hereby:

ORDERED AND ADJUDGED that the Receiver is authorized to determine how the policies listed in Exhibits A and B to the Receiver's Motion will be disposed of – that is, whether they will be sold, kept by the investors or allowed to lapse – as further described in the Court's Order on Disposition of the Policies and Proceeds [D.E. 1339] and the Order Clarifying Disposition Order [D.E. 1474].

IT IS FURTHER ORDERED AND ADJUDGED that prior to the Receiver taking action to sell any of the policies listed in Exhibits A and B to the Receiver's motion, the Receiver shall file a separate motion with this Court – with notice to the investors of the policy (by regular U.S. mail to their last known addresses) – seeking the Court's authorization to sell the policies. Prior to surrendering any of the policies for cash value or allowing said policies to lapse, the Receiver

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shall provide notice to the investors (by regular U.S. mail to their last known addresses) of the affected policy, without the need to file a motion with the Court. In either event, the notice provided to the investors of the subject policy shall identify the manner or method by which the Receiver intends to dispose of the subject policy and informing the investors in the subject policy that their interest in the subject policy will be forfeited and extinguished, but with the opportunity to present any objections to the court within the response time required under the Federal Rules of Civil Procedure and the Local Rules of the U.S. District Court for the Southern District of Florida.

DONE AND ORDERED in Chambers at Miami, Florida this 12th day of May, 2006.


FEDERICO A. MORENO
UNITED STATES DISTRICT JUDGE

C: All Counsel y record