

Exhibit G

**NOTICE TO INVESTORS IN MUTUAL BENEFITS CORPORATION
REGARDING THE SALE OF YOUR INTEREST IN A POLICY**

The Receiver, Roberto Martínez, has determined that you hold a beneficial or ownership interest in one or more viaticated insurance policies which are currently being administered by the Receiver. The Receiver has asked for the Court's authority to sell your interest in these policies because the Receiver believes that the sale of the policies is in your best interest. If the Receiver sells your interest, you will receive a *pro rata* share of the proceeds of sale of that particular policy after deduction from the proceeds of the policy, if applicable, of any surcharge to which the receivership may be entitled for premiums paid to maintain the policy, and deduction of a small administrative charge to cover the sale costs.

If you do not want the Receiver to sell your interest in the policy, please notify the Receiver's counsel **in writing** no later than _____, 2005 at the address below. If you do not want the Receiver to sell your policy then you and any other person who has an interest in the same policy must commit to pay any premiums due as they come due to maintain the policy, plus a monthly servicing fee to the company who will service your policy. That company can be Viatical Services, Inc. if you choose, or any other licensed viatical servicer. The Receiver will assist you in coordinating with other interest holders in the policy.

If you and the other persons having an interest in the policy cannot agree on the payment of premiums or the servicing of the policy then the policy will lapse. The Receiver will only continue to service the policy through _____, 2005.

If you have any questions please call: _____

Notices to Receiver should be sent to:

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