

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO. 04-60573-CIV-MORENO/SIMONTON

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MUTUAL BENEFITS CORP.,
JOEL STEINGER a/k/a JOEL
STEINER, LESLIE STEINGER
a/k/a LESLIE STEINER, PETER
LOMBARDI and STEVEN STEINER,

Defendants,

VIATICAL BENEFACTORS, LLC,
VIATICAL SERVICES, INC.,
KENSINGTON MANAGEMENT, INC.
RAINY CONSULTING CORP.,
TWIN GROVES INVESTMENTS, INC.,
P.J.L. CONSULTING, INC., SKS
CONSULTING, INC. and CAMDEN
CONSULTING, INC.,

Relief Defendants.

TENTH REPORT OF THE RECEIVER

Roberto Martínez, court-appointed receiver (the "Receiver") of Mutual Benefits Corp., Viatical Benefactors, LLC, Viatical Services, Inc., and Anthony Livoti, Jr. and Anthony Livoti, Jr. P.A. solely in their capacity as trustee (collectively the "Receivership Entities"), submits this Tenth Report of the Receiver.

Colson Hicks Eidson

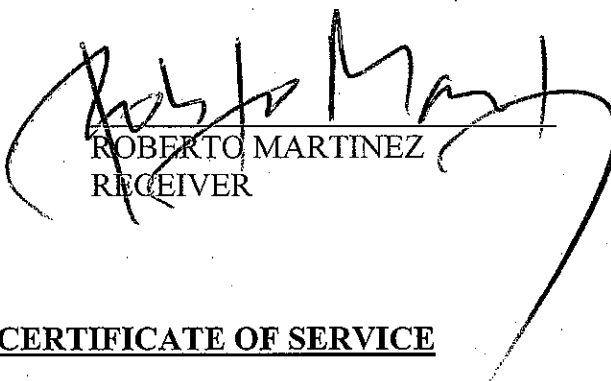
255 Aragon Avenue, 2nd Floor, Coral Gables, Florida 33134-5008 Telephone: (305) 476-7400 Fax: (305) 476-7444

Third Quarter 2005
Financial Statements for the Receivership Entities

This Report includes the financial statements for the Receivership Entities for the third quarter of 2005, which are attached as **Exhibit A**. The financial statements are unaudited, and the data is derived from the Receivership Entities' accounting records and bank statements.

DATED: December 6, 2005.

Respectfully submitted,


ROBERTO MARTINEZ
RECEIVER

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was served by electronic mail to the parties on the attached Receiver's Service List on December 6, 2005.


Curtis Miner

SERVICE LIST OF RECEIVER

Case No.: 04-60573 CIV-Moreno

VIA ELECTRONIC MAIL		
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Exhibit A

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
 Combining Balance Sheet
 September 30, 2005 (Unaudited)

ASSETS								
Current Assets:								
Cash Available for Operations (Note 2)	\$ 1,436,557	\$ -	\$ -	\$ -	\$ 156,885	\$ 1,250,816	\$ -	\$ 2,844,258
Cash for Premiums on Viaticals Sold to Investors (Note 8)	-	56,860,937	-	45,764	-	-	-	56,906,701
Restricted Cash (Note 7)	-	426,925	-	-	-	-	-	426,925
Note Receivable - Officer (Note 4)	1,246,320	-	-	-	-	126,080	(855,798)	1,246,320
Due from Receivership Entity (Note 6)	729,718	-	-	-	-	1,376,896	-	-
Total Current Assets	<u>3,412,595</u>	<u>57,287,862</u>	<u>45,764</u>	<u>156,885</u>	<u>1,376,896</u>	<u>(855,798)</u>	<u>-</u>	<u>61,424,204</u>
Office Furniture and Equipment, net	246,445	-	-	-	-	4,406	-	250,851
Other Assets:								
Restricted Cash from Death Benefit Proceeds (Note 3)	28,739,416	-	-	-	-	-	-	28,739,416
Funds Held - Other (Note 5)	939,281	-	-	-	-	-	-	939,281
Investments in Policies, at Cost (Note 9)	2,440,893	-	-	-	-	22,652	-	2,440,893
Lease Deposits and Other (Note 10)	253,335	-	-	-	-	-	-	275,987
Retainers, net (Note 11)	565,795	-	-	-	-	-	-	565,795
Total Assets	<u>\$ 36,597,760</u>	<u>\$ 57,287,862</u>	<u>\$ 45,764</u>	<u>\$ 156,885</u>	<u>\$ 1,403,954</u>	<u>\$ (855,798)</u>	<u>\$ -</u>	<u>\$ 94,636,427</u>
LIABILITIES AND SHAREHOLDER'S EQUITY								
Current Liabilities:								
Accounts Payable and Accrued Expenses (Notes 12, 17)	\$ 309,291	\$ -	\$ -	\$ -	\$ 7,217	\$ -	\$ -	\$ 316,508
Income Taxes Payable (Note 13)	-	-	-	-	-	-	-	-
Due to Receivership Entity (Note 6)	126,080	309,335	-	420,383	-	-	-	234,550
Funds Held for Premiums on Viaticals Sold to Investors (Note 8)	-	56,551,602	45,764	-	-	-	-	56,597,366
Funds Held for Restricted Use (Note 7)	-	426,925	-	-	-	-	-	426,925
Total Current Liabilities	<u>435,371</u>	<u>57,287,862</u>	<u>45,764</u>	<u>654,933</u>	<u>7,217</u>	<u>(855,798)</u>	<u>-</u>	<u>57,575,349</u>
Long Term Liabilities:								
Funds Held from Death Benefit Proceeds (Note 3)	28,739,416	-	-	-	-	-	-	28,739,416
Funds Held - Other (Note 5)	939,281	-	-	-	-	-	-	939,281
Investments in Policies Held for Restricted Use (Note 9)	2,440,893	-	-	-	-	-	-	2,440,893
Pre-Receivership Obligations	2,414,905	-	-	18,115	-	-	-	2,433,020
Settlement Payable (Note 14)	1,713,179	-	-	-	-	-	-	1,713,179
Unearned Viatical Management Services (Note 15)	-	-	-	-	-	-	-	-
Total Long Term Liabilities	<u>36,247,674</u>	<u>-</u>	<u>-</u>	<u>18,115</u>	<u>1,103,877</u>	<u>-</u>	<u>-</u>	<u>37,369,666</u>
Shareholder's Equity (Deficit):								
Common Stock	100	-	-	100	100	-	-	300
Additional Paid-In Capital	19,900	-	-	50,000	-	-	-	69,900
Retained Earnings (Accumulated Deficit)	(105,285)	-	-	(566,263)	292,760	-	-	(378,789)
Total Shareholder's Equity (Deficit)	<u>(85,285)</u>	<u>-</u>	<u>-</u>	<u>(616,163)</u>	<u>292,860</u>	<u>-</u>	<u>-</u>	<u>(308,588)</u>
	<u>\$ 36,597,760</u>	<u>\$ 57,287,862</u>	<u>\$ 45,764</u>	<u>\$ 156,885</u>	<u>\$ 1,403,954</u>	<u>\$ (855,798)</u>	<u>\$ -</u>	<u>\$ 94,636,427</u>

Mutual Benefits Purchase Escrow Accounts (Non-Consolidated)
Balance Sheet
September 30, 2005 (Unaudited)

ASSETS

Current Assets:	
Due from Escrow Agent (Note 16)	\$ 30,730,773
	<hr/>
Total Assets	\$ 30,730,773
	<hr/>

LIABILITIES AND SHAREHOLDER'S EQUITY

Current Liabilities:	
Purchaser deposits held by escrow agent (Note 16)	\$ 30,730,773
	<hr/>
Total Liabilities	30,730,773
	<hr/>
Total Shareholder's Equity	-
	<hr/>
Total Liabilities and Shareholder's Equity	\$ 30,730,773
	<hr/>

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Combining Statements of Operations and Retained Earnings (Accumulated Deficit)
Ninth Months Ended September 30, 2005 (Unaudited)

	Mutual Benefits Corporation	Vitalcal Benefactors LLC	Vitalcal Services Inc.	Eliminations	Receivership (Total)
Premium Servicing Fees (Note 15)	\$ -	\$ -	\$ 922,624	\$ -	\$ 922,624
Operating Expenses:					
Salaries and Consulting	535,554	16,575	558,178	-	1,110,307
Copying and Office Expenses	47,255	513	24,046	-	71,814
Depreciation and Amortization	119,235	27,111	10,554	-	156,900
Insurance	115,582	-	92,059	-	207,641
Licenses and Permits	9,539	1,306	1,357	-	12,202
Medical Records and Exams	3,806	78	639	-	4,523
Other	3,363	645	1,537	-	5,545
Postage and Delivery	29,935	528	9,998	-	40,461
Premium Tracking Expense	-	-	8,414	-	8,414
Professional Fees - Accounting	1,679	-	-	-	1,679
Professional Fees - Legal	43,254	-	-	-	43,254
Rent - Equipment	34,784	8,132	9,378	-	52,294
Rent - Office	350,835	5,623	89,023	-	445,481
Security	130,528	-	101,985	-	232,513
Telephone	54,863	1,334	11,858	-	68,055
Utilities	3,518	1,334	3,598	-	7,116
Total Operating Expenses:	1,483,730	61,845	922,624	-	2,468,199
Income (Loss) From Operations	(1,483,730)	(61,845)	-	-	(1,545,575)
Other Income - Primarily Interest	2,991,477	3,178	23,900	-	3,018,555
Other Expenses:					
Interest on Settlement (Note 14)	122,350	-	-	-	122,350
Receivership Expenses	2,161,819	114,388	127,304	-	2,403,511
Relocation Expenses	46,241	-	29,163	-	75,404
Viator Insurance Premiums Paid	78,261	641	-	-	78,902
Loss before Taxes	(900,924)	(173,696)	(132,567)	-	(1,131,783)
Federal, State and Local Taxes	-	54	15,627	-	15,681
Net Loss	(900,924)	(173,750)	(148,194)	-	(1,147,464)
Retained Earnings (Accumulated Deficit) - Beginning of the Year	795,639	(392,513)	440,954	-	844,080
Retained Earnings (Accumulated Deficit) - End of the Period	\$ (105,285)	\$ (566,263)	\$ 292,760	\$ -	\$ (303,384)

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
September 30, 2005 (Unaudited)

Note 1. Basis Of Preparation. The *Combining Balance Sheet of Mutual Benefits Corporation And Affiliated Entities And Accounts Under Receivership Control* include the following entities and accounts: Mutual Benefits Corporation ("MBC"), Mutual Benefits Corporation Premium Accounts, Viatical Services, Inc ("VSI"), Anthony Livoti PA ("Livoti") Premium Accounts, Viatical Benefactors LLC ("VBLLC"), and Viatical Benefactors LLC Premium Accounts (referred to collectively as "MBC et. al."). The *Combining Statements of Operations and Retained Earnings of Mutual Benefits And Affiliated Entities And Accounts Under Receivership Control* include the following entities and accounts: Mutual Benefits Corporation ("MBC"), Viatical Services, Inc ("VSI"), and Viatical Benefactors LLC ("VBLLC").

The combining financial statements were not prepared in accordance with GAAP (the notes herein describe the basis of accounting methods used), but are based upon MBC et. al. continuing as a going concern wherein the assets will be realized and liabilities will be paid in the ordinary course of business. Additionally, MBC et al. has elected to present selected note disclosures to the combining financial statements and has omitted the combining statement of cash flows.

On May 4, 2004, the United States Southern District Court entered a Temporary Restraining Order (the "TRO"), in part restraining MBC and VBLLC from engaging in new business. At the same time the Court entered its Order Appointing Receiver, which among other things appointed the Receiver and directed him to take control of the Receivership Entities. While the ultimate resolution of the entities' status remain uncertain, there is substantial doubt that the entities will be able to continue as going concerns. The accompanying financial statements do not include any adjustments to present the entities on a liquidating basis and such adjustments could be material.

Note 2. Cash Available for Operations. Cash available for operations arise primarily from funds that were in the operating and money market accounts of the Receivership Entities at the time the receivership was put in place. On June 29, 2004, an order was entered by the Court giving the Receiver the authority to pay insurance premiums for all policies from the various premium escrow accounts including premiums for those policies that were previously paid out of the MBC operating account. As such, the Receiver paid premiums previously paid out of the MBC operating account, first, using funds from the VSI Northern Trust Premium Reserve account and then from the Union Planters Premium Accounts.

On September 6, 2005, the Court ordered that Union Planters (now known and hereinafter referred to as Regions Bank) should release the accrued interest in the premium escrow accounts to the Receiver. It was also directed to release future interest income in the premium escrow accounts to the Receiver. The Receiver was authorized to use the interest to fund continuing Receivership operations and to pay a reasonable portion of the fees already awarded to the Receiver and other professionals. On September 12, 2005, \$2,787,840 was transferred from the premium escrow accounts held by Regions Bank to the Receiver's Operating Account at MBC, which represents interest earned on the accounts from their inception through August 31, 2005.

Note 3. Restricted Cash from Death Benefit Proceeds. Funds received from insurance policy maturity claims are being deposited into a separate interest bearing account. These funds include death benefit proceeds, interest on death benefits paid by the insurance companies, return of unearned insurance premiums and interest on the funds in the account paid by the bank. On September 14, 2005, the Court ordered that all death benefits be paid to investors along with any accrued interest. The Receiver is currently in the process of calculating the death benefits and accrued interest due to each investor where claims have been processed and death benefits have been paid.

Note 4. Note Receivable - Officer. This account includes a demand note receivable, principal balance of \$1,160,000 dated February 28, 2002, from Steven Steiner. MBC earns interest on the principal balance, accrued at the IRS blended annual rate as specified in the note, which amounted to \$86,320 through September 30, 2005. The Receiver has made a demand for repayment of the note and has filed a lawsuit in an attempt to collect these funds. At this time, the Receiver believes the principal and accrued interest are fully collectible.

Note 5. Other Funds Being Held. Through September 30, 2005, the Receiver has collected funds totaling \$241,761 on behalf of the Receivership from various sources including stock dividends, interest on policies and other ancillary revenues, which have historically been used by MBC to pay existing policy premiums. Additionally, MBC received funds from the federal government as a settlement of a pre-receivership forfeiture action. These forfeiture related funds, which total \$697,520 as of September 30, 2005, inclusive of accrued interest, may not be used for operations and are to be distributed to investors and creditors of MBC. An equal and offsetting liability of \$939,281 has been established for all of these funds pending their ultimate disposition.

The Receiver has also initiated efforts to recover retainers paid to law firms, commissions paid to agents, donations and other disbursements made by MBC. As of September 30, 2005, funds of \$243,426, including accrued interest, had been received and deposited into a separate interest-bearing bank account. With the exception of \$120,074, which, pursuant to a Court order, was returned to sales agents, these funds were transferred to the Receiver's Operating Account at MBC.

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
September 30, 2005 (Unaudited)

Note 6. Due to/from Receivership Entity. Consists of the following items: a) In the second quarter of 2005, the Receivership consolidated the operations of the entities into one location. While certain expenses were paid in full by VSI, a portion of these and other ongoing common costs (\$126,080) were allocated to MBC by VSI; b) MBC continues to pay life insurance premiums on viaticals from its operating account, which are being reimbursed from the Regions Bank premium accounts. As of September 30, 2005, MBC reflected a receivable of \$197,465 from the premium accounts for premiums paid; c) As stated in Note 2, the Court has ordered that interest on funds in the premium escrow accounts be used to fund the operations of the receivership. Interest in the amount of \$111,870 was earned in September 2005 and had not been transferred to the MBC operating account from the Regions Bank premium accounts; d) Professional fees of \$420,383 that were previously paid by MBC have been reallocated to VBLLC, in relationship to the face value of viatical policies originated by each entity.

Note 7. Restricted Cash. Consists of \$426,925 in a Holland & Knight escrow trust account for the benefit of MBC, which are restricted pending legal matters. The Holland & Knight escrow trust account balance is as of June 30, 2004 and does not reflect any accrued interest and/or bank fees incurred from July 1, 2004 through September 30, 2005.

Note 8. Cash For Premiums On Viaticals Sold To Investors & Funds Held For Premiums On Viaticals Sold To Investors. At the time life insurance policies were sold to investors, a portion of the investors' funds were paid into various premium accounts to pay life insurance policy premiums during the insured's life expectancy. Information has come to the attention of the Receiver that suggests that: (a.) a significant number of insureds outlived the life expectancy that was represented to the respective investors by MBC; (b.) the premiums set aside for such policies have been exhausted; (c.) in order to continue to fund these insurance policies, MBC used premium funds that were received from other investors that purchased other policies and to a lesser extent other sources of funds (e.g., policy dividends, proceeds from demutualization of insurance policies, etc.); and (d.) that significant additional insureds are likely to outlive the life expectancies represented by MBC. The combining financial statements do not reflect any reserves or other adjustment related to these potential circumstances.

Beginning in 1996, Livoti, as trustee, entered into an agreement with MBC whereby, in addition to serving, at times, as the owner of most of the policies, Livoti also agreed to make the payment of premiums from funds identified at the time of closing and transferred to Livoti's control. According to VSI and Livoti, the funds used by Livoti to make the premium payments on these policies were maintained in four money market accounts located at three different banks. The money market accounts are referred to by MBC, VSI, and Livoti as MMI for one of the accounts or MMII collectively for a group of three money market accounts. The Receiver continued to use these funds until mid-January 2005, at which point the funds were exhausted to their current level of \$45,764. Currently, premiums for these policies are being paid from the Mutual Benefits Corporation premium account maintained at Regions Bank.

With the exception of policies sold to investors by MBC in the early years (1994 - 1997) which are paid from MBC's operating account (these amounts are subject to reimbursement from the Premium accounts since June 29, 2004), all other premiums are paid through premium accounts maintained at Regions Bank. The Regions Bank accounts are used to pay premiums for policies owned by MBC and VBLLC (Texas and California policies). The funds in these accounts are made up of monies escrowed for the payment of premiums for policies purchased by or through MBC or VBLLC beginning around June, 2002 when MBC entered into an escrow agreement with American Express Business Services, Inc. ("AMEX") whereby, among other services, AMEX set up a premium account at Bank of America to pay premiums from funds paid into the account at the time of closing.

In approximately April, 2003, pursuant to an agreement and a purchase escrow agreement between Regions Bank and MBC, the funds in the AMEX premium accounts were transferred to premium accounts set up at Regions Bank. The VBLLC premium funds were also transferred at that time into a separate VBLLC Regions Bank premium account; however, there does not appear to be a separate premium escrow agreement between VBLLC and Regions Bank. For most policies purchased after April 2003, MBC designated funds that were to be used to pay premiums on closed policies. These funds were collected at closing and deposited into Regions Bank premium accounts.

Note 9. Investments in Policies at Cost. MBC has acquired interests in various policies over time by refunding monies to investors. Its interest in these policies are stated at MBC's cost of \$2,440,893. It is anticipated at this time that any assets realized from the sale/maturity of these investments will be distributed in some manner to investors of MBC.

Additionally, certain policies were not fully placed with investors as of May 5, 2004. The unplaced portion of these investments represented \$52,960,167 of the total death benefits of these policies which is \$84,904,300. On certain of these policies, no funds were received for payment of premiums. Based on life expectancies projected by MBC prior to the Receivership, \$9,176,704 should have been deposited in the Regions Bank premium account. However, because of the timing of the Receivership, this \$9,176,704 was not transferred from the Purchase Escrow Accounts. The Court has determined that the Purchase Escrow Accounts are outside of the Receivership. Nonetheless, the need to fund these premiums remains an obligation of the Receivership.

MBC has no cost basis in those policies that were not fully placed with investors as of May 5, 2004. As such, these policies are reflected on MBC's financial statements at their \$0 cost. However, certain additional amounts may be realized upon their sale/maturity. The value of these investments, and any gain/loss realized, will be determined upon their disposition.

Note 10. Lease Deposits and Other Assets. Includes approximately \$253,000 in certificates of deposit securing various State bonds in conjunction with licenses and an additional \$22,652 securing various deposits on MBC / VSI's new facility.

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Note 11. Retainers. MBC, prior to the receivership, paid monies to various law firms in anticipation of the need for their legal services. As of December 31, 2004, the gross amount of Retainers was \$997,409. While the Receiver has initiated steps to have these retainers returned to MBC, a reserve has been established for \$300,000, with the remainder expected to be recovered. Retainers are reported net of this reserve less any recoveries. The receivership entities will evaluate the reserves established for uncollectible retainers at year-end to determine if any adjustment to the reserves is necessary. Subsequent to September 30, 2005, \$348,430 was received from Holland & Knight as repayment of a retainer.

Note 12. Accounts Payable. Accounts Payable represents only those payables where the Receiver has made a determination that the payment of which provides on-going and/or necessary benefits to the Receivership. Amounts representing obligations that existed or were caused to be incurred prior to the Receivership have been included in the Other Liabilities Section under Pre-Receivership Obligations. Accrued expenses include those expenses that were paid after September 30, 2005 for which services/goods were provided prior to September 30, 2005.

Note 13. Income Taxes Payable. Prior to the Receivership, VBLLC elected to treat itself as a tax paying entity. As such an accrual was made for the anticipated federal, local and state taxes payable by the entity.

Note 14. Settlement Payable. Under the terms of a Settlement Agreement dated June 2003, as amended, the Company was previously obligated to pay to certain parties a principal amount of \$2,165,000. As a result of certain interest accruals, interest and principal payments, the Company currently reflects an obligation of approximately \$1,713,000 related to this settlement.

Note 15. Unearned Viatical Management Services. VSI was paid a fee at the closing of each policy. These fees were intended to provide VSI with the funds required to service the premium payments and track the insureds over the remaining life of each policy and to file the death claim upon each policy's maturity. When the Receiver assumed control over VSI, its books and records reflected unearned revenues of \$2,492,366. Given the current unavailability of reliable actuarial estimates, premium servicing fees earned for the period have been limited to the expenses incurred during the period. The Receiver and his professionals are currently analyzing the appropriate financial statement and tax treatment of these revenue recognition policies.

Note 16. Due from Escrow Agent. Pursuant to an order issued by the Court in February 2005, funds paid by the investor into the various purchaser escrow accounts of MBC are not considered assets of the company and are being held in the purchaser escrow accounts pending distribution of these funds to the investors. The Court has ordered that the pre-closing investment funds not used to purchase interest in insurance policies be returned to the original investors. The Court has not decided at this time who will bear the costs of disbursement of these funds but has set aside accumulated interest on these funds and will determine in the future who is entitled to costs and attorney's fees. Pursuant to three previous Court orders, funds totaling \$28,496,949 were returned to certain investors as of June 30, 2005. According to the "Union Planters' Fourth Report Regarding Disbursement of Pre-Closing Escrow Funds," an additional \$51,712,266 has been returned to investors as of November 4, 2005.

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivship Control
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Note 17. Professional Fees and Costs. The Receiver has retained various professionals to support the operations of the Receivship. Fees that have been approved by the court but have not yet been paid have been recorded as liabilities of the Receivship entities. Fees, listed below under Pending Approval, have not been approved by the court and are not included in Accrued Expenses. The following chart reflects the status of professional fees as of November 30, 2005:

App. #	Application Period	Date Submitted	Fees Requested	Costs Requested	Amount Requested	Fees Awarded	Costs Awarded	Date Awarded	Total Amt. Awarded	Date Paid	Amount Paid
Allen Norton & Bleu											
1	5/6/04 - 6/18/04	7/2/2004	\$10,493.75	\$51.53	\$10,545.28	\$10,493.00	\$53.15	7/6/2004	\$10,546.15	7/13/2004	\$10,546.15
2	6/19/04 - 9/30/04	12/15/2004	\$1,762.50	\$62.39	\$2,024.89	\$1,762.50	\$62.39	7/12/2005	\$2,024.89	9/14/2005	\$2,024.89
3	10/1/04 - 5/31/05	10/18/2005	\$9,275.00	\$260.53	\$9,535.53						
TOTAL			\$21,531.25	\$774.45	\$22,105.70	\$12,255.50	\$315.54		\$12,571.04		\$12,571.04
Berkowitz Dick Pollack & Brant											
1	5/4/04 - 6/18/04	7/2/2004	\$228,589.43	\$0.00	\$228,589.43	\$228,589.00	\$0.00	10/22/2004	\$228,589.00	11/15/2004	\$228,589.00
2	6/19/04 - 9/30/04	12/15/2004	\$193,806.45	\$0.00	\$193,806.45	\$193,806.45	\$0.00	6/1/2005	\$193,806.45	6/15/2005	\$106,593.55
3	10/1/04 - 1/31/05	3/16/2005	\$266,723.10	\$0.00	\$266,723.10	\$266,723.10	\$0.00	6/1/2005	\$266,723.10	9/7/2005	\$87,212.90
4	2/1/05 - 5/31/05	7/20/2005	\$201,446.10	\$107.00	\$201,553.10	\$180,000.00	\$107.00	8/18/2005	\$180,107.00	9/7/2005	\$180,107.00
5	6/1/05 - 9/30/05	11/4/2005	\$168,136.20	\$0.00	\$168,136.20						
TOTAL			\$1,058,701.28	\$107.00	\$1,058,808.28	\$869,138.55	\$107.00		\$869,225.55		\$869,225.55
Bilgin Sumbeg Baena Price &											
1	2/4/05 - 6/28/05	10/18/2005 resubmitted 11/22/05	\$36,132.00	\$110.31	\$36,242.31	\$0.00	\$0.00	0	\$0.00		\$0.00
TOTAL			\$36,132.00	\$110.31	\$36,242.31	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00
Colson Hicks Eidson											
1	5/4/04 - 6/18/04	7/2/2004	\$220,751.50	\$6,709.88	\$227,461.38	\$24,000.00	\$6,709.00	10/22/2002	\$80,709.00	11/5/2004	\$80,709.00
2	6/19/04 - 9/30/04	12/15/2004	\$287,905.00	\$9,771.19	\$297,676.19	\$146,751.00	\$0.00	12/15/2004	\$146,751.00	1/6/2005	\$146,751.00
3	10/1/04 - 1/31/05	3/17/2005	\$371,496.00	\$30,264.16	\$401,760.16	\$371,496.00	\$30,264.16	6/1/2005	\$401,760.16	9/7/05	\$297,676.19
4	2/1/05 - 5/31/05	7/20/2005	\$320,323.75	\$16,565.65	\$336,889.40	\$300,000.00	\$16,565.00	8/18/2005	\$316,565.00	9/7/2005	\$100,563.62
5	6/1/05 - 9/30/05	11/9/2005	\$244,126.50	\$20,537.69	\$264,664.19					11/2/2005	\$216,001.35
TOTAL			\$1,444,602.75	\$83,848.57	\$1,528,451.32	\$1,180,152.00	\$63,309.35		\$1,243,461.35		\$1,243,461.35
The Garden City Group											
1	5/4/04 - 6/18/04	7/2/2004	\$50,195.54	\$750.00	\$50,945.54	\$50,195.00	\$750.00	10/25/2004	\$50,945.00	11/5/2004	\$50,945.00
2	6/19/04 - 9/30/04	12/27/2004	\$48,491.94	\$66.26	\$49,058.20	\$40,000.00	\$0.00	7/12/2005	\$40,000.00	9/7/2005	\$32,000.00
3	10/1/04 - 1/31/05	3/24/2005	\$79,149.35	\$909.14	\$80,058.49	\$79,149.35	\$909.14	8/18/2005	\$80,058.49	9/7/2005	\$64,000.00
4	2/1/05 - 9/30/05	11/4/2005	\$85,759.91	\$2,614.62	\$88,374.53					10/28/2005	\$24,058.49
TOTAL			\$263,596.74	\$4,840.02	\$268,436.76	\$169,344.35	\$1,659.14		\$171,003.49		\$171,003.49
Integrity Plus Services											
1	5/4/04 - 6/18/04	7/15/2004	\$183,780.30	\$6,909.17	\$190,689.47	\$183,780.00	\$6,909.00	10/22/2004	\$190,689.00	11/5/2004	\$190,689.00
2	6/19/04 - 9/30/04	12/27/2004	\$81,237.50	\$1,295.77	\$82,533.27	\$81,237.50	\$1,295.77	6/1/2005	\$82,533.27	6/15/2004	\$52,722.17
3	10/1/04 - 2/4/05	3/24/2005	\$54,125.00	\$1,432.73	\$55,557.73	\$54,125.00	\$1,432.73	6/1/2005	\$55,557.73	9/7/2005	\$55,557.73
4	2/7/05 - 5/31/05	8/19/2005	\$28,075.00	\$980.88	\$29,055.88	\$25,000.00	\$980.00	8/30/2005	\$25,980.00	10/28/2005	\$25,980.00
5	06/01/05 - 10/31/05	11/22/2005	\$30,525.00	\$1,040.47	\$31,565.47						
TOTAL			\$377,742.80	\$11,659.02	\$389,401.82	\$344,142.50	\$10,617.50		\$354,760.00		\$354,760.00

Note 17. Professional Fees and Costs. (Cont'd)

App. #	Application Period	Date Submitted	Fees Requested	Costs Requested	Amount Requested	Fees Awarded	Costs Awarded	Date Awarded	Total Amt. Awarded	Date Paid	Amount Paid
Kozjak Trobin & Throckmorton, PA											
1	5/4/04 - 6/18/04	7/8/2004	\$353,813.47	\$22,227.52	\$376,040.99	\$118,000.00	\$22,252.00	10/22/2004	\$140,252.00	11/5/2004	\$140,252.00
(as amended)											
2	6/19/04 - 9/30/04	12/7/2004	\$195,416.65	\$29,051.41	\$225,468.06	\$235,813.00	\$0.00	12/15/2004	\$235,813.00	12/17/2004	\$235,813.00
3	10/1/04 - 1/31/05	3/13/2005	\$103,976.05	\$8,224.42	\$112,200.47	\$170,948.59	\$29,051.41	6/1/2005	\$200,000.00	9/7/2005	\$200,000.00
4	2/1/05 - 6/30/05		\$146,535.25	\$11,383.42	\$157,918.67	\$91,775.88	\$8,224.42	6/1/2005	\$100,000.00	9/7/2005	\$100,000.00
5	7/1/05 - 9/30/05	11/14/05	\$70,213.75	\$2,887.23	\$73,100.98	\$100,000.00	\$11,383.00	8/18/2005	\$111,383.00	9/7/2005	\$111,383.00
TOTAL			\$870,955.17	\$73,773.70	\$944,728.87	\$716,537.47	\$70,910.53		\$787,448.00		\$787,448.00
Rachlin Cohen & Holtz											
1	5/5/05 - 6/25/04	7/15/2004	\$33,558.28	\$134.50	\$33,692.78	\$33,558.00	\$134.00	10/22/2004	\$33,692.00	11/5/2004	\$33,692.00
2	6/26/04 - 9/30/04	12/17/2004	\$7,762.50		\$7,762.50	\$7,762.50	\$0.00	7/12/2005	\$7,762.50	9/7/2005	\$7,762.50
TOTAL			\$41,320.78	\$134.50	\$41,455.28	\$41,320.50	\$134.00		\$41,454.50		\$41,454.50