

EXHIBIT "A"

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Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivables Control
 Combining Statements of Operations and Retained Earnings (Accumulated Deficit)
 Six Months Ended June 30, 2006 (Unaudited)

	Mutual Benefits Corporation	Vertical Benefactors LLC	Vertical Services Inc.	Eliminations	Receivables Total
Revenues:					
Premium Servicing Fees (Note 12)	\$ -	\$ -	\$ 626,196	\$ -	\$ 626,196
Operating Expenses:					
Salaries and Consulting	391,405	-	453,110	-	844,515
Copying and Office Expenses	14,498	-	19,204	-	33,702
Depreciation and Amortization	63,151	-	1,653	-	64,804
Insurance	44,629	-	40,752	-	85,381
Licenses and Permits	-	-	186	-	186
Medical Records and Exams	2,269	-	6,231	-	8,500
Other	7,508	237	585	-	8,330
Postage and Delivery	49,636	-	13,861	-	63,497
Rent - Equipment	2,969	-	5,695	-	8,664
Rent - Office	45,622	-	45,896	-	91,518
Security	25,127	-	25,127	-	50,254
Telephone	5,481	-	6,748	-	12,229
Utilities	7,147	-	7,148	-	14,295
Total Operating Expenses:	659,444	237	626,196	-	1,285,877
Income (Loss) From Operations	(659,444)	(237)	-	-	(659,681)
Other Income					
Gain on Sale of Stock (Note 13)	1,775,010	-	-	-	1,775,010
Other Income - Primarily Interest	1,192,518	11	7,073	-	1,199,602
Other Expenses:					
Interest on Settlement (Note 8)	940,828	-	-	-	940,828
Receivables Expenses (Note 15)	1,367,256	(226)	7,073	-	1,374,103
Income (Loss) Before Taxes	-	-	(731)	-	(731)
Federal, State and Local Taxes	1,367,256	(226)	7,804	-	1,374,834
Net Income (Loss)	482,819	(566,354)	448,015	-	364,480
Retained Earnings (Accumulated Deficit) - Beginning of the Year	\$ 1,850,075	\$ (666,580)	\$ 455,819	\$ -	\$ 1,739,314
Retained Earnings (Accumulated Deficit) - End of the Period					

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
June 30, 2006 (Unaudited)

Note 1. Basis Of Preparation. The *Combining Balance Sheet of Mutual Benefits Corporation And Affiliated Entities And Accounts Under Receivership Control* include the following entities and accounts (referred to collectively as "MBC et. al."); Mutual Benefits Corporation ("MBC"), Northern Trust Bank Premium Accounts, Viatical Benefactors LLC ("VBLLC"), and Viatical Services Inc. ("VSI.") The *Combining Statements of Operations and Retained Earnings of Mutual Benefits And Affiliated Entities And Accounts Under Receivership Control* include the following entities and accounts: Mutual Benefits Corporation ("MBC"), Viatical Benefactors LLC ("VBLLC"), and Viatical Services Inc. ("VSI").

The combining financial statements were not prepared in accordance with GAAP (the notes herein describe the basis of accounting methods used), but are based upon MBC et. al. continuing as a going concern wherein the assets will be realized and liabilities will be paid in the ordinary course of business. Additionally, MBC et al. has elected to present selected note disclosures to the combining financial statements and has omitted the combining statement of cash flows.

On May 4, 2004, the United States Southern District Court entered a Temporary Restraining Order (the "TRO"), in part restraining MBC and VBLLC from engaging in new business. At the same time, the Court entered its Order Appointing Receiver, which among other things appointed the Receiver and directed him to take control of the Receivership Entities. While the ultimate resolution of the entities' status remain uncertain, there is substantial doubt that the entities will be able to continue as going concerns. The accompanying financial statements do not include any adjustments to present the entities on a liquidating basis and such adjustments could be material.

Note 2. Cash Available for Operations. Cash available for operations initially arose primarily from funds that were in the operating and money market accounts of the Receivership Entities at the time the receivership was put in place. MBC has depleted these funds over the course of the Receivership. On June 29, 2004, an order was entered by the Court giving the Receiver the authority to pay insurance premiums for all policies from the various premium escrow accounts including premiums for those policies that were previously paid out of the MBC operating account. As such, the Receiver paid premiums previously paid out of the MBC operating account, first, using funds from the VSI Northern Trust Premium Reserve account and then from the Union Planters Premium Accounts.

On September 6, 2005, the Court ordered that Union Planters (now known and hereinafter referred to as Regions Bank) should release the accrued interest in the premium escrow accounts to the MBC Operating Account. It was also directed to release future interest income in the premium escrow accounts to the MBC Operating Account. The funds in these accounts were transferred to Northern Trust Bank on February 1, 2006. The Receiver was authorized to use the interest to fund continuing Receivership operations. In the first 6 months of 2006, \$341,747 has been earned as interest on these funds and \$396,570 has been transferred from the premium escrow accounts held by Northern Trust Bank to the Receiver's Operating Account at MBC. At June 30, 2006, MBC recorded a receivable of \$445,177 which represents interest earned in the second quarter of 2006 on the premium escrow funds but not yet transferred to MBC.

Note 3. Cash For Premiums On Viaticals Sold To Investors & Funds Held For Premiums On Viaticals Sold To Investors. At the time life insurance policies were sold to investors, a portion of the investors' funds were paid into various premium accounts to pay life insurance policy premiums during the insured's projected life expectancy. Over the course of this Receivership, it has become apparent that: (a.) a significant number of insureds outlived the life expectancy that was represented to the respective investors by MBC; (b.) the premiums set aside for such policies have been exhausted; (c.) in order to continue to fund these insurance policies, MBC used premium funds that were received from other investors that purchased other policies and to a lesser extent other sources of funds (e.g., policy dividends, proceeds from demutualization of insurance policies, etc.); and (d.) that significant additional insureds have and will likely continue to outlive the life expectancies represented by MBC. The combining financial statements do not reflect any reserves or other adjustment related to these potential circumstances.

Policies sold to investors by MBC in the early years (1994 - 1997) were historically paid out of MBC's operating account. (Effective June 29, 2004, pursuant to Court order, these premiums were subject to reimbursement using funds from premium accounts then maintained by Regions Bank.) Beginning in 1996, Livoti, as trustee, entered into an agreement with MBC whereby he agreed to pay premiums using investor funds that were segregated at the time of closing and transferred to various accounts under his control. (Once these funds were exhausted in mid-January, 2005, the Receiver obtained Court authorization to make premium payments on the Livoti policies using funds then maintained at Regions Bank.) In June, 2002, MBC entered into an escrow agreement with American Express Business Services, Inc. ("AMEX") whereby, among other services, AMEX set up a premium account at Bank of America to pay premiums with investor funds identified and transferred at the time of closing. Upon entering into an agreement with Regions Bank in approximately April, 2003, most funds held at Bank of America were transferred to Regions Bank, along with any future investor funds identified for the payment of premiums on new policies.

In February 2006, the Receiver consolidated the remaining premium funds held by Bank of America and Regions Bank into accounts maintained at Northern Trust Bank and began making premium payments for all policies, including the policies sold to investors by MBC in the early years, out of these accounts.

Note 4. Note Receivable - Officer. This account includes a loan receivable, principal balance of \$1,160,000, from Steven Steiner. MBC earns interest on the principal balance, which amounted to \$104,920 through June 30, 2005. The Receiver has made a demand for repayment of the loan and has filed a lawsuit in an attempt to collect these funds. At this time, the Receiver believes the principal and accrued interest should be fully collectible.

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
June 30, 2006 (Unaudited)

Note 5. Due to/from Receivership Entity. Consists of the following items: (a.) During the second quarter of 2005, the Receivership consolidated the operations of the entities into one location. During the second quarter of 2006, certain expenses were paid in full by VSI. A portion of these costs, \$102,621, were allocated to MBC by VSI and had not been paid; (b.) As stated in Note 2, the Court has ordered that interest on funds in the premium escrow accounts be used to fund the operations of the receivership. Interest in the amount of \$445,177 was earned in the second quarter of 2006 and had not been transferred to the MBC operating account from the premium accounts; (c.) Professional fees of \$420,383 that were previously paid by MBC have been reallocated to VBLLC, in relationship to the face value of viatical policies originated by each entity. As of June 30, 2006, VBLLC had reduced its obligation to MBC to \$275,383.

Note 6. Restricted Cash from Death Benefit Proceeds. Funds received from insurance policy maturity claims have been deposited into a separate interest bearing account at Northern Trust Bank. These funds include death benefit proceeds, interest on death benefits paid by the insurance companies, return of unearned insurance premiums and interest on the funds in the account paid by the bank. On September 14, 2005, the Court ordered that all death benefits be paid to investors along with any accrued interest. The Receiver has notified investors that their policies have matured and has requested that investors return the appropriate tax forms to allow the Receiver to determine U.S. federal income tax to be withheld, if applicable, and to disburse the funds. As of June 30, 2006, the Receiver has received Death Benefit proceeds and interest in the amount of \$45,367,902. Through June 30, 2006 MBC had processed checks in the amount of \$37,797,611 to return these funds to investors. MBC continues to distribute death benefit proceeds and the interest earned on these funds to investors.

Note 7. Other Funds Being Held. MBC received funds from the federal government in connection with the settlement of a pre-receivership forfeiture action. Additionally, MBC has received funds from its joint settlement with the Brinkley McNerny law firm in the amount of \$7,485,016. These funds, which total \$8,562,390 as of June 30, 2006, inclusive of accrued interest, are to be distributed to investors and creditors of MBC pursuant to a plan of distribution to be authorized by the Court. An equal and offsetting liability has been established for these funds pending their ultimate disposition.

Note 8. Investments in Policies at Cost and Settlement Payable. MBC has acquired interests in various policies over time by refunding monies to investors. Its interest in these policies are stated at MBC's cost of \$1,879,618. It is anticipated at this time that any assets realized from the sale/maturity of these investments will be distributed in some manner to investors of MBC. As the value of the assets is dependent upon the payment of premiums and such premium funds are being depleted, an equal and offsetting reserve has been established for these assets. As policies mature, and death benefits are realized, the Receiver will recognize the gains and other income received.

Under the terms of a Settlement Agreement dated June 2003, as amended, the Company was previously obligated to pay to certain parties a principal amount of \$2,165,000. This payment was to repurchase investments in the death benefits of life insurance policies. These policies are part of the amount reflected in Investment in Policies at Cost. It was determined that, as of the date of the Receivership, no additional interest was to be earned on the note. As such, all interest accruals after May 5, 2005 have been reversed. Payments made to the investor as a result of the maturity of an investment, have reduced the amount owed to the investor to \$1,320,066 at June 30, 2006.

Additionally, certain policies were not fully placed with investors as of May 5, 2004. The unplaced portion of these investments represented \$52,960,167 of the total death benefits of these policies which is \$84,904,300. On certain of these policies, no funds were received for payment of premiums. Based on life expectancies projected by MBC prior to the Receivership, \$9,176,704 should have been deposited in the Regions Bank premium account. However, because of the timing of the Receivership, this \$9,176,704 was not transferred from the Purchase Escrow Accounts. The Court has determined that the Purchase Escrow Accounts are outside of the Receivership. Nonetheless, the need to fund the premiums on these policies through the original life expectancy remains an obligation of the Receivership.

MBC has no cost basis in those policies that were not fully placed with investors as of May 5, 2004. As such, these policies are reflected on MBC's financial statements at their \$0 cost. However, certain additional amounts may be realized upon their sale/maturity. The value of these investments, and any gain/loss realized, will be determined upon their disposition.

Note 9. Lease Deposits and Other Assets. Includes approximately \$154,026 in certificates of deposit securing various State bonds in conjunction with licenses and an additional \$24,395 securing various deposits on MBC / VSI's new facility.

Note 10. Accounts Payable. Accounts Payable represents only those payables where the Receiver has made a determination that the payment of which provides on-going and/or necessary benefits to the Receivership. Amounts representing obligations that existed or were caused to be incurred prior to the Receivership have been included in the Other Liabilities Section under Pre-Receivership Obligations.

Note 11. Income Taxes Payable. Prior to the Receivership, VBLLC elected to treat itself as a tax paying entity. As such, an accrual was made for the anticipated federal, local and state taxes payable by the entity.

Note 12. Unearned Viatical Management Services. VSI was paid a fee at the closing of each policy. These fees were intended to provide VSI with the funds required to service the premium payments and track the insureds over the remaining life of each policy and to file the death claim upon each policy's maturity. When the Receiver assumed control over VSI, its books and records reflected unearned revenues of \$2,492,366. Given the current unavailability of reliable actuarial estimates, premium servicing fees earned for the period have been limited to the expenses incurred during the period.

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
June 30, 2006 (Unaudited)

Note 13. Gain on Sale of Stock. Certain of the life insurance policies purchased from viators were with mutual insurance companies. As such, these policies had an ownership interest in the insurance company. When these companies de-mutualized, common shares of stock were awarded to the owners of the life insurance policies. During the second quarter of 2006, the Receivership liquidated its interests in these demutualized stocks recognizing a gain on the sale and placing the proceeds of \$1,775,010 into its operating account.

Note 14. Due From Escrow Agent. Pursuant to an order issued by the Court in February 2005, funds paid by the investor into the various purchaser escrow accounts of MBC are not considered assets of the company and are being held in the purchaser escrow accounts pending distribution of these funds to the investors. The Court has ordered that the pre-closing investment funds not used to purchase interest in insurance policies be returned to the original investors. The disbursement of these funds has been managed by Regions Bank. As MBC neither has control nor plays any role with regard to the disbursement of these funds, they are no longer being reflected on these financial statements.

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
Notes to Combining Financial Statements
 June 30, 2006 (Unaudited)

Note 15. Professional Fees and Credits. The Receiver has retained various professionals to support the operations of the Receivership. Fees that have been approved by the court but have not yet been paid have been recorded as liabilities of the Receivership entities. Fees, listed below under Pending Approval, have not been approved by the court and are not included in Accrued Expenses. The following chart reflects the status of professional fees as of September 28, 2006:

App. #	Application Period	Date Submitted	Fees Requested	Costs Requested	Amount Requested	Fees Awarded	Costs Awarded	Date Awarded	Total Amt. Awarded	Date Paid	Amount Paid
Allen Norton & Bleu											
1	5/6/04 - 6/18/04	7/2/2004	30,493.75	51.55	30,545.30	10,493.00	\$3.15	7/6/2004	10,546.15	7/13/2004	10,546.15
2	6/19/04 - 9/30/04	12/15/2004	3,762.50	262.39	4,024.89	1,762.50	262.39	7/12/2005	2,024.89	9/14/2005	2,024.89
3	10/1/04 - 5/31/05	10/18/2005	9,275.00	260.00	9,535.00	9,000.00	260.00	10/21/2005	9,260.00	11/1/2005	9,260.00
4	6/1/05 - 10/31/05	3/7/2006	3,839.18	11.68	3,850.86	\$3,488.32	\$11.68	5/19/2006	\$3,500.00		\$21,833.04
TOTAL			\$25,398.25	\$586.25	\$25,984.50	\$24,743.82	\$587.22		\$25,331.04		
Berkowitz Dick Pollack & Brant											
1	5/4/04 - 6/18/04	10/18/2005	228,589.43	-	228,589.43	228,589.00	-	10/22/2004	228,589.00	11/15/2004	228,589.00
2	6/19/04 - 9/30/04	12/15/2004	193,805.45	-	193,805.45	193,806.45	-	6/1/2005	193,806.45	6/15/2005	106,593.55
3	10/1/04 - 1/31/05	3/15/2005	266,723.10	-	266,723.10	266,723.10	-	6/1/2005	266,723.10	9/7/2005	266,723.10
4	2/1/05 - 5/31/05	7/20/2005	204,466.10	107.00	204,573.10	180,000.00	107.00	8/18/2005	180,107.00	9/7/2005	180,107.00
5	6/1/05 - 9/30/05	11/4/2005	169,136.20	-	169,136.20	120,000.00	-	12/22/2005	120,000.00	1/3/2006	120,000.00
6	10/1/05 - 12/31/05	3/9/2006	177,779.25	150.00	177,929.25	149,810.00	\$190.00	3/28/06 and 5/5/06	\$150,000.00	4/17/2006	\$150,000.00
TOTAL			\$1,236,499.53	\$297.00	\$1,236,796.53	\$1,138,928.55	\$297.00		\$1,139,225.55		\$1,139,225.55
Bilgin Stamberti Baena Pries &											
1	2/4/05 - 6/28/05	10/19/2005 resubmitted 11/22/05	36,132.00	110.51	36,242.51	36,132.00	110.51	2/19/2006	36,242.51	2/21/2006	\$36,242.51
2	9/26/05 - 12/31/05	3/8/2006	36,262.00	132.28	36,394.28	30,000.00	132.00	5/31/2006	30,132.00	5/12/2006	\$30,132.00
3	1/1/06 - 4/30/06	7/26/2006	44,703.50	240.20	44,943.70						
TOTAL			\$117,097.50	\$482.79	\$117,580.29	\$66,132.00	\$242.51		\$66,374.51		
Colson Hicks Eidson											
1	5/4/04 - 6/18/04	7/2/2004	220,751.50	6,709.88	227,461.38	74,000.00	6,709.00	10/22/2002	80,709.00	11/5/2004	80,709.00
2	6/19/04 - 9/30/04	12/15/2004	287,905.00	9,771.19	297,676.19	146,751.00	9,771.19	12/15/2004	146,751.00	1/6/2005	146,751.00
3	10/1/04 - 12/31/05	3/17/2005	371,496.00	30,284.16	401,780.16	371,496.00	30,284.16	6/1/2005	401,780.16	9/7/2005	287,676.19
4	1/1/05 - 5/31/05	7/20/2005	370,323.75	16,565.65	386,889.40	300,000.00	16,565.00	8/18/2005	316,565.00	9/7/2005	401,780.19
5	6/1/05 - 9/30/05	11/9/2005	244,126.50	20,517.69	264,644.19	240,000.00	20,517.69	2/16/2006	260,517.69	11/2/2005	216,001.35
6	10/1/05 - 12/31/05	3/7/2006	215,142.50	25,936.15	242,078.65	205,000.00	25,936.15	5/9/2006 corrects prior order	231,936.15	5/18/2006	260,517.69
7	1/1/06 - 5/31/06	7/26/2006	372,588.50	25,275.99	397,864.49						121,936.15
TOTAL			\$2,052,333.75	\$135,066.71	\$2,187,400.46	\$1,625,152.00	\$110,783.19		\$1,735,935.19		\$1,625,935.19
The Garden City Group											
1	5/4/04 - 6/18/04	7/2/2004	50,195.54	750.00	50,945.54	50,195.00	750.00	10/25/2004	50,945.00	11/5/2004	50,945.00
2	6/19/04 - 9/30/04	12/15/2004	48,451.94	566.26	49,018.20	40,000.00	566.26	7/12/2005	40,566.26	9/7/2005	32,000.00
3	10/1/04 - 12/31/05	3/24/2005	79,149.35	909.14	80,058.49	79,149.35	909.14	8/18/2005	80,058.49	9/7/2005	64,000.00
4	2/1/05 - 5/31/05	11/4/2005	85,759.91	2,614.62	88,374.53	80,000.00	2,614.00	12/22/2005	82,614.00	1/5/2006	24,058.49
5	6/1/05 - 12/31/05	3/8/2006	25,833.17	1,472.13	27,305.30	25,000.00	1,472.00	5/3/2006	26,472.00	5/25/2006	82,614.00
6	1/1/06 - 3/31/06	3/10/2006	186,637.88	82,061.48	268,699.36						76,472.00
7	1/1/06 - 5/31/06		251,564.71	85,345.99	336,910.70						
TOTAL			\$1,727,732.50	\$173,719.62	\$1,901,452.12	\$1,276,344.35	\$53,745.14		\$1,330,089.49		\$280,089.49

Note 15: Professional Fees and Costs. (Cont'd)

App. #	Application Period	Date Submitted	Fees Requested	Costs Requested	Amount Requested	Fees Awarded	Costs Awarded	Date Awarded	Total Amt Awarded	Date Paid	Amount Paid
Integrity Plus Services											
1	5/4/04 - 6/18/04	7/15/2004	183,780.30	6,909.17	190,689.47	183,780.00	6,909.00	10/22/2004	190,689.00	11/5/2004	190,689.00
2	6/19/04 - 9/30/04	12/27/2004	81,237.50	1,295.77	82,533.27	81,237.50	1,295.77	6/1/2005	82,533.27	6/15/2005	52,722.17
3	10/1/04 - 2/4/05	3/24/2005	54,125.00	1,432.73	55,557.73	54,125.00	1,432.73	6/11/2005	55,557.73	9/7/2005	29,611.10
4	2/7/05 - 5/31/05	8/19/2005	28,075.00	580.88	29,055.88	25,000.00	480.00	8/30/2005	25,980.00	10/28/2005	55,980.00
5	06/01/05 - 10/31/05	11/23/2005	30,525.00	1,640.47	31,565.47	25,000.00	1,480.00	2/0/2006	26,480.00	2/21/2006	26,480.00
6	11/01/05 - 2/17/06	3/8/2006	11,500.00	367.87	11,867.87	10,000.00	387.00	5/3/2006	10,387.00	5/28/2006	10,387.00
7	2/27/06 - 5/26/06	7/28/2006	8,275.00	296.37	8,571.37						
TOTAL			\$397,517.80	\$12,363.26	\$409,881.06	\$379,142.50	\$12,044.58		\$391,187.08		\$391,187.00
Kozzyak Trojch & Throckmorton, PA											
1	5/4/04 - 6/18/04	7/8/2004	353,813.47	22,227.52	376,040.99	118,000.00	22,252.00	10/22/2004	140,252.00	11/5/2004	140,252.00
Amended											
2	6/19/04 - 9/30/04	12/7/2004	196,416.65	29,051.41	225,468.06	235,813.00	29,051.41	12/15/2004	265,813.00	12/17/2004	235,813.00
3	10/1/04 - 1/31/05	3/13/2005	103,976.05	8,224.12	112,200.17	170,946.59	8,224.12	6/1/2005	200,000.00	9/7/2005	200,000.00
4	2/1/05 - 6/30/05	7/27/2005	146,485.25	11,383.42	157,868.67	91,775.88	11,383.00	8/1/2005	100,000.00	9/7/2005	111,383.00
5	7/1/05 - 9/30/05	11/24/05	70,213.75	2,887.23	73,100.98	100,000.00	2,887.00	8/19/2005	111,383.00	9/7/2005	111,383.00
6	10/1/05 - 12/31/05	3/8/2006	64,020.00	1,898.05	65,918.05	59,000.00	1,898.05	2/8/2006	60,898.05	2/21/2006	52,887.00
7	1/1/06 - 5/31/06	8/2/2006	89,429.50	3,659.35	93,088.85	48,101.95	1,489.45	5/3/2006	50,000.00	6/29/2006	50,000.00
TOTAL			\$1,024,334.67	\$79,331.10	\$1,103,665.77	\$814,639.42	\$75,633.58		\$890,335.00		\$890,335.00
Frishin Cohen & Holtz											
1	5/5/05 - 6/25/04	7/15/2004	33,558.28	134.50	33,692.78	33,558.00	134.00	10/22/2004	33,692.00	11/5/2004	33,692.00
2	6/26/04 - 9/30/04	12/17/2004	7,762.50	-	7,762.50	7,762.50	-	7/12/2005	7,762.50	9/7/2005	7,762.50
TOTAL			\$41,320.78	\$134.50	\$41,455.28	\$41,320.50	\$134.00		\$41,454.50		\$41,454.50

Mutual Benefits Corporation and Affiliated Entities and Accounts Under Receivership Control
 Combining Balance Sheet
 June 30, 2006 (Unaudited)

	Mutual Benefits Corporation	Northern Trust Bank Premium Accounts	Vitalica Benefactors LLC	Vitalica Services Inc.	Eliminations	Receivership (Total)
ASSETS						
Current Assets:						
Cash Available for Operations (Note 2)	\$ 3,375,127	\$ 30,562,183	\$ 15,651	\$ 415,341	\$ -	\$ 3,806,119
Cash for Premiums on Viaticals Sold to Investors (Note 3)	1,264,920	-	-	-	-	30,562,183
Note Receivable - Officer (Note 4)	720,560	-	-	102,621	(823,181)	1,264,920
Due from Receivership Entity (Note 5)	7,570,291	-	-	-	-	7,570,291
Restricted Cash from Death Benefit Proceeds (Note 6)	12,930,898	30,562,183	15,651	517,962	(823,181)	43,203,513
Total Current Assets	156,669	-	-	1,380	-	158,049
Office Furniture and Equipment, net						
Other Assets:						
Funds Held - Other (Note 7)	8,552,890	-	-	-	-	8,552,890
Investments in Policies, at Cost (Note 8)	1,879,618	-	-	-	-	1,879,618
Lease Deposits and Other (Note 9)	164,026	-	-	24,395	-	178,421
Total Assets	\$ 23,674,101	\$ 30,562,183	\$ 15,651	\$ 543,737	\$ (823,181)	\$ 53,972,491
LIABILITIES AND SHAREHOLDER'S EQUITY						
Current Liabilities:						
Accounts Payable and Accrued Expenses (Notes 10, 15)	\$ 15,819	\$ -	\$ 239,540	\$ 12,997	\$ -	\$ 28,816
Income Taxes Payable (Note 11)	7,213,957	-	-	-	-	7,213,957
Funds Held from Death Benefit Proceeds (Note 6)	356,335	-	-	-	-	356,335
Withholdings Payable	102,621	445,177	275,383	-	(823,181)	-
Due to Receivership Entity (Note 5)	-	30,117,006	-	-	-	30,117,006
Funds Held for Premiums on Viaticals Sold to Investors (Note 3)	7,688,732	30,562,183	514,923	12,997	(823,181)	37,955,654
Total Current Liabilities						
Long Term Liabilities:						
Funds Held - Other (Note 7)	8,552,890	-	-	-	-	8,552,890
Investments in Policies Held for Restricted Use (Note 8)	1,879,618	-	-	-	-	1,879,618
Pre-Receiver'ship Obligations	2,352,720	-	17,208	-	-	2,379,928
Settlement Payable (Note 8)	1,320,066	-	-	-	-	1,320,066
Unearned Viatical Management Services (Note 12)	-	-	-	74,821	-	74,821
Total Long Term Liabilities	14,115,294	-	17,208	74,821	-	14,207,323
Total Liabilities	21,804,026	30,562,183	532,131	87,818	(823,181)	52,162,977
Shareholder's Equity (Deficit):						
Common Stock	100	-	100	100	-	300
Additional Paid-In Capital	19,900	-	60,000	-	-	69,900
Retained Earnings (Accumulated Deficit)	1,850,076	-	(566,580)	455,819	-	1,739,314
Total Shareholder's Equity (Deficit)	1,870,075	-	(516,480)	455,919	-	1,809,514
Total Liabilities and Shareholder's Equity (Deficit)	\$ 23,674,101	\$ 30,562,183	\$ 15,651	\$ 543,737	\$ (823,181)	\$ 53,972,491