

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 04-60573-CIV-MORENO/SIMONTON

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MUTUAL BENEFITS CORP.,
JOEL STEINGER, LESLIES STEINGER,
PETER LOMBARDI and STEVEN STEINER,

Defendants,

VIATICAL BENFACTORS, LLC, et al.,

Relief Defendants.

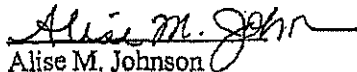
PLAINTIFF'S NOTICE OF SETTLEMENT AND OF FILING CONSENTS


Plaintiff Securities and Exchange Commission ("SEC") notifies the Court that it has approved settlements with the following Defendants and Relief Defendants and hereby files the Consents of Defendants Joel Steinger, Leslie Steinger, Peter Lombardi and Relief Defendants Kensington Management, Inc., Rainy Consulting Corp., Twin Groves Investments, Inc., and P.J.L. Consulting, Inc. to Final Judgment of Permanent Injunction and Other Relief, with attached proposed Final Judgments of Permanent Injunction and Other Relief in accordance with those agreements. The SEC respectfully requests entry of same.

Dated: December 1, 2005

Respectfully submitted,

By:


Alise M. Johnson


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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by U.S. Mail this

1st day of December, 2005 on the following:

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